

# Month End

21/05/2025 1:15 pm BST

## Summary

This page documents financial reports in relation to reports from the Month End category.

## Details

Within the Standard report tab, you will find the following Month End reports as shown below:

## Monthend

Report	Description / Function
Turnover by Treatment Category - Summary by Invoice Date	Shows turnover by Treatment Code Category between the dates specified. Date: Invoice Date. Note: This report is designed to run for one month only.
Turnover by Treatment Category - Summary by Item Date	Shows turnover by Treatment Code Category between the dates specified. Date: Item Date. Note: This report is designed to run for one month only.
Month End by Surgeon Summary	Shows turnover by Surgeon between the dates specified (detailed by Prof Fees, Drugs and other with Total). Date: Item Date. Note: This report is designed to run for one month only.
Turnover by Treatment Area - Summary by Invoice Date	Shows turnover by Treatment Area between the dates specified. Date: Invoice Date.  Note: This report is designed to run for one month only.
Turnover by Treatment Area - Summary by Item Date	Shows turnover by Treatment Area between the dates specified. Date: Item Date.  Note: This report is designed to run for one month only.

Turnover by Treatment Type - Summary by Invoice Date	Shows turnover by Treatment Type between the dates specified. Date: Invoice Date.  Note: This report is designed to run for one month only.
Treatment Type Summary by Invoice Date by Referral	Shows turnover by Treatment Type between the dates specified for External Referrals. Date: Invoice Date.  Note: This report is designed to run for one month only.
Turnover by Treatment Type - Summary by Item Date	Analyse monthly turnover broken down by treatment type by the Invoice date by Referral Practice. Date: Item Date.  Note: This report is designed to run for one month only.