

Export History

01/08/2025 2:25 pm BST

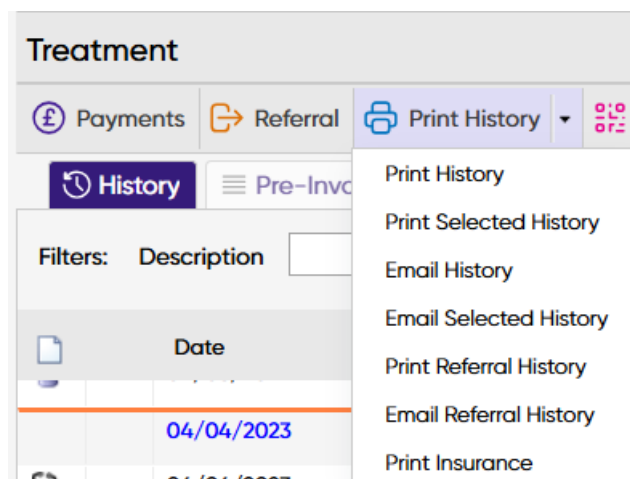
Summary

Treatment History can be exported for various reasons i.e. Insurance claims, referrals, patient moving practices etc.

Details

Exporting Treatment History

There are seven options for exporting Treatment History:



Print History = Generate a pdf for the treatment history.

Print Selected History = Generate a pdf for highlighted items in Treatment History.

Email History = Send Treatment History as an email attachment to a specified recipient.

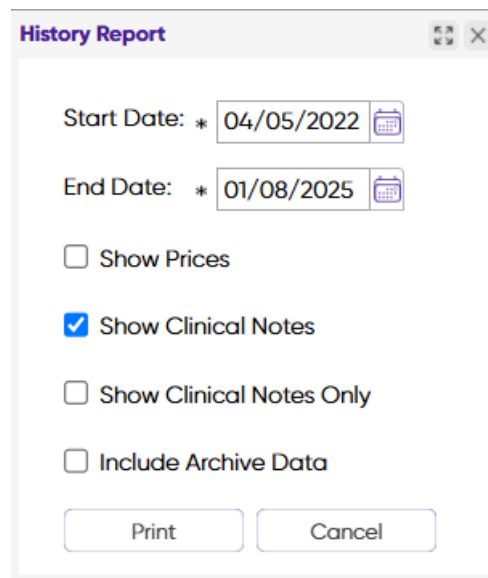
Email Selected History = Send Treatment History as an email attachment for highlighted items to a specified recipient.

Print Referral History = Send Referral related Treatment History as an email attachment to a specified recipient.

Email Referral History = Send Referral related Treatment History as an email attachment to a specified recipient.

Print Insurance = Sends insurance by the insurance numbers

1. Select the required method.
2. The below pop-up will appear.



History Report

Start Date: * 04/05/2022

End Date: * 01/08/2025

☐ Show Prices

☒ Show Clinical Notes

☐ Show Clinical Notes Only

☐ Include Archive Data

Print Cancel

Start and End Date = The start and end dates for the history you wish to print. (NB The start date will default to the first treatment added to the account in Merlin).

Show Prices = If ticked, prices are displayed on the report.

Show Clinical Notes = If ticked, clinical notes are included on the report.

Show Clinical Notes Only = If ticked, only clinical notes are displayed on the report.


Include Archive Data = If ticked, archive history is included.

3. Select 'Print' or 'Send Email'.

4. If any documents are attached to history, they are displayed.

Printable Medical History Documents

The following documents in history will be printed. If you do not want to print the specific file(s), please unselect the file(s) from the list.

Name	Description	Print/Email
 VET_CONSENT_1266772_1680603340969_DOCUMENT.docx	Document Created - GA consent form 2023.docx	<input type="checkbox"/>

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Displaying 1 - 1 of 1

☐ Print/Email Select All
 ☐ Direct Print Select All

5. Tick the documents you wish to print/email using the checkboxes provided.

6. Select the 'Print' or 'Email' button.

If selecting 'Print' the report will generate:

Jupiter Systems
82 Meadow Millmead
Godalming, Surrey, GU2 4BB
Tel: 0845 2000 725
Fax: 0845 2000 712
VAT Reg No: 502 4462 84

Medical History

Printed at Site: Esher
Medical History for: Mrs Emma Clarke
4 meadow
Hampton
Middlesex
GU12 4AJ

Patient Name: Fluffy
Species: Canine
Breed: Leopard Cur
Colour: Black

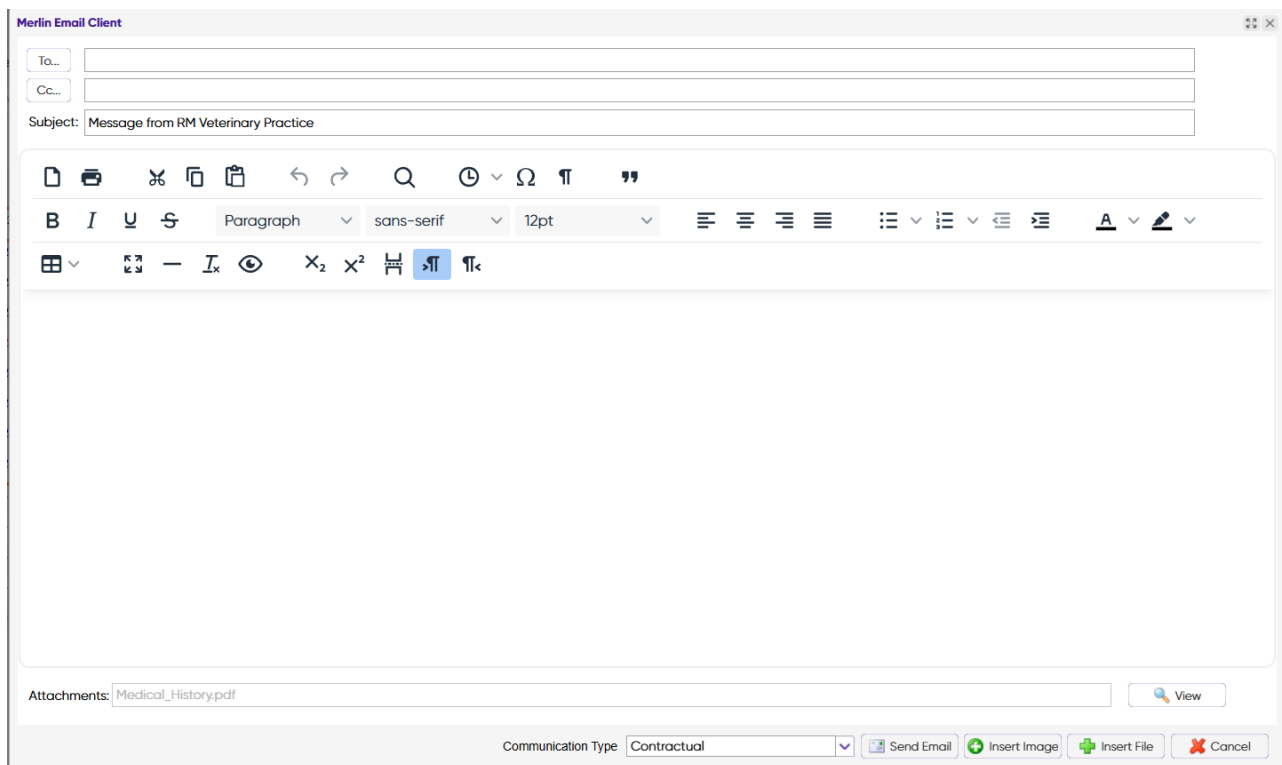
Sex: Neut Male
Age: 5 Years 9 Months 6 Days
Microchip No: 985000000000001

Date	Description	Site	Vet	Qty
29/07/2015 12:06	Weight recorded: 25.0(Kg).	Esher		
30/07/2015 11:15	PREVICOX TABS 227MG 30 (Give 2 tablets 1 daily for 5 Days DO NOT GIVE AN EMPTY STOMACH - duramune 351ayb05 Expires: 10/05/2012)			0
30/07/2015 11:18	TIME - TRIM FEET			0
21/09/2015 15:23	History - OTT			

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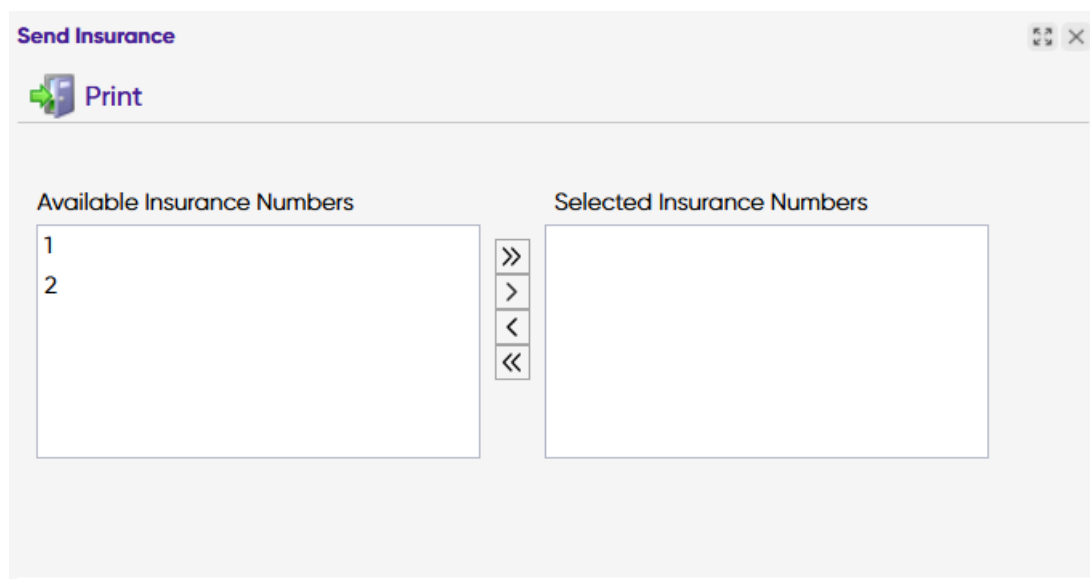
If selecting 'Email' the Merlin Email Client will display with the history attached. You are then able to write

the body of the email and Send once completed.



The image shows the Merlin Email Client window. At the top, there are fields for 'To...', 'Cc...', and 'Subject: Message from RM Veterinary Practice'. Below these is a rich text editor toolbar with icons for undo, redo, search, and various text formatting options like bold, italic, underline, and font color. The main body of the email is a large empty text area. At the bottom, there is an 'Attachments' section showing 'Medical_History.pdf' with a 'View' button. The footer contains a 'Communication Type' dropdown set to 'Contractual' and buttons for 'Send Email', 'Insert Image', 'Insert File', and 'Cancel'.

When selecting Print Insurance, a list with all the currently available insurance numbers will show. You can then move the numbers required over to the Selected Insurance Numbers box, using the arrows in the centre of the screen.



The image shows the 'Send Insurance' window with a 'Print' button. Below the button, there are two boxes: 'Available Insurance Numbers' and 'Selected Insurance Numbers'. The 'Available Insurance Numbers' box contains the numbers 1 and 2. Between the two boxes are four arrow buttons: a double right arrow (»), a single right arrow (>), a single left arrow (<), and a double left arrow («).

Select Print

Printed at Site:Esher		RM Veterinary Hospital 82 Oak Tree Lane Esher, Surrey, GU13 5AX Tel: 0845 2000 725 Fax: 0845 2000 712 VAT Reg No: 123 456 789 Web:https://vetspace.com/ Email:support@mwiah.co.uk			
Mrs T1 Jupiter 22 Mallow Park Maidenhead Berkshire SL6 6SQ					
Patient: Charlie					
Insurance - 1					
Date	Description	Qty	Net	VAT	Total
25/01/2022	Consultation 1	1.00	35.00	7.00	42.00
25/01/2022	History - Appointment Duration: 00:12:00 12:08-12:20	0.00	0.00	0.00	0.00
26/01/2022	History - Appointment Duration: 01:30:52 10:45-12:16	0.00	0.00	0.00	0.00
		Total:	35.00	7.00	42.00