Initial Set-up

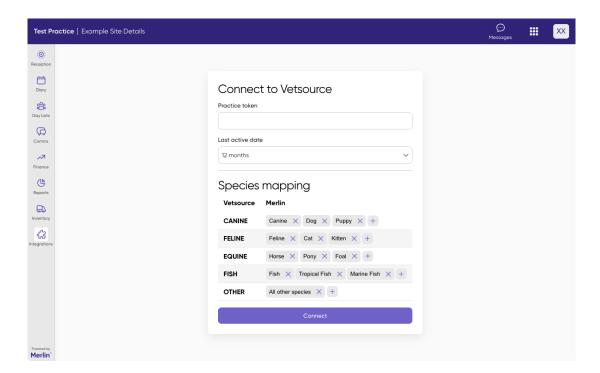
20/08/2025 12:31 pm BST

Summary

This page details the steps required to complete the initial set-up when configuring Vetsource within Merlin

Details

When doing the initial set up to link your Vetsource account to Merlin, naviagte to integration on the primary navigation and select 'Vetsource'.



- 1. Input your practice token provided direct from Vetsource.
- 2. Use the drop down to select the last active date you want to use to send clients & patients from Merlin to Vetsource based on their last appointments or treatment.
- 3. Map your species in Merlin to the Vetsource species.
- 4. Select 'Connect'.

Note: Once connected, this screen is not editable so it's important the information entered is accurate.