

Initial Set-up

20/08/2025 12:31 pm BST

Summary

This page details the steps required to complete the initial set-up when configuring Vetsource within Merlin

Details

When doing the initial set up to link your Vetsource account to Merlin, navigate to integration on the primary navigation and select 'Vetsource'.

Test Practice | Example Site Details

Messages XX

Reception
Diary
Day Lists
Comms
Finance
Reports
Inventory
Integrations

Powered by Merlin

Connect to Vetsource

Practice token

Last active date

12 months

Species mapping

Vetsource	Merlin
CANINE	Canine X Dog X Puppy X +
FELINE	Feline X Cat X Kitten X +
EQUINE	Horse X Pony X Foal X +
FISH	Fish X Tropical Fish X Marine Fish X +
OTHER	All other species X +

Connect

1. Input your practice token provided direct from Vetsource.
2. Use the drop down to select the last active date you want to use to send clients & patients from Merlin to Vetsource based on their last appointments or treatment.
3. Map your species in Merlin to the Vetsource species.
4. Select 'Connect'.

Note: Once connected, this screen is not editable so it's important the information entered is accurate.